

## MedeCreate “Authorized User”

### Personalizer Training

Mede/Analytics®

KNOWLEDGE MANAGEMENT & TRAINING



**Training  
Skill Level:**  
Foundational



**Mix of eLearning  
& Live Training**



**Est. 25 Hours  
to Complete**



**Completion  
Certificates  
Available**

### Pre-Training

The MedeCreate Personalizer training provides foundational training and documentation resources needed to become an “Authorized User” performing foundational personalization tasks in MedeCreate.

Individuals enrolled in the curriculum start their training path with custom eLearning assigned in the MedeAnalytics eLearning Management System.

The courses provide the foundation for navigating the MedeWorks and MedeCreate platforms.

#### Required Pre-Training:

- ▶ Platform Survey
- ▶ Platform Overview: MedeAnalytics Platform I & II
- ▶ MedeCreate Navigation Course
- ▶ Product Role Overview: MedeCreate Personalizer

**Average Completion Time: 6 hrs.**

### MedeCreate Personalizer Boot Camp

The MedeCreate Personalizer Boot Camp is an interactive, instructor-led course teaching MedeCreate fundamentals. In this technical, skill-building course, participants utilize MedeCreate to personalize a standard product to the MedeWorks platform. Training directly in the MedeCreate platform, participants receive “hands-on” assignments that teach and reinforce learning concepts.

#### Virtual Training

- ▶ Held via Zoom
- ▶ Maximum Class Size: 10
- ▶ Course Duration: 7 Sessions
  - 1 “Kick-Off” Session | 1.5 hrs. |
  - 5 Training Sessions | 2.5 hrs. |
  - 1 “Wrap-up” Session | 1.5 hrs. |
  - Sessions held 3x / week for 2 weeks

#### Face-to-Face Training

- ▶ Held at MedeAnalytics or onsite<sup>1</sup>
- ▶ Maximum Class Size: 12
- ▶ Course Duration: 3 Days
  - 1 Virtual “Kick Off” Session | 1.5 hrs |
  - 9:00a - 5:00p | Days 1-2 |
  - 9:00a - 12:30p | Day 3 |

<sup>1</sup>Trainer T&E is to be billable to the partner/client or included in the contract for onsite Boot Camps

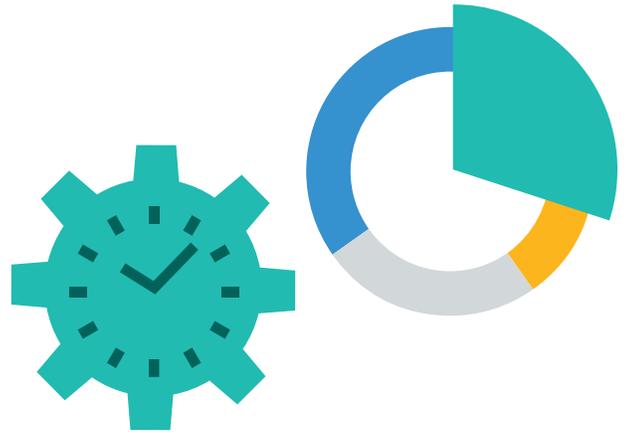
## Bootcamp topics

### Lesson 1: Basic Personalization

- ▶ Define "Personalization"
- ▶ Distinguish Basic from Advanced personalization
- ▶ Review considerations for completing personalization tasks
- ▶ Modify the top menu
- ▶ Modify the shared patient profile
- ▶ Modify Detail reports
  - Label Changes
  - Adding Fields and Columns
  - Detail-to-Detail Drillthroughs
- ▶ Modify Summary reports
  - Changing a Caption
  - Adding Dimensions
  - Adding Measures
  - Changing Metric Drill Paths
  - Adding a New Report State

### Lesson 2: Advanced Personalization

- ▶ Add a new raw data source
- ▶ Create /modify dimensions
  - Creating a Dynamic Members dimension in a Measure Group
  - Creating a Pre-Defined Members dimension from Dimensions page
- ▶ Create/modify physical metrics in Measure Group



## Post-Training

Upon completion of the MedeCreate Boot Camp, learners must complete Post-Training assignments in the MedeAnalytics eLearning Management System.

Participants who fulfill all requirements for the Boot Camp and Post-Training will receive a certificate at the end of the course.

### Required Post-Training:

- ▶ Authorized User Assessment
- ▶ Instructor Feedback Survey

**Average Completion Time: 1 hr.**

## Things to Know

### Boot Camp Attendance

MedeAnalytics expects active participation to receive credit, which includes, but is not limited to, participating in virtual classroom activities, discussions, breakout sessions, and intersession work. Please note that using a tablet or mobile device severely limits your ability to fully and actively participate.

### Face-to-Face

Participation in all originally scheduled days is mandatory to receive the certificate of completion. Participants who miss more than two hours of the entire program are not eligible for course completion.

### Remote

Participation in all online sessions at their currently scheduled day and time is expected for course completion. Virtual sessions will be recorded and available to review throughout the training for reference.

*Note: One missed live session can be made up by listening to the session recording in full. Participants who miss more than one live session will not be eligible to receive a completion certificate*

### Certificates

There are two completion certificates issued for every participant who meets the eligibility requirements:

1. MedeCreate Boot Camp Certificate
  2. MedeCreate Authorized User Certificate.
- Both certificates are available for download upon course completion in the MedeAnalytics Learning Management System.

### Technical Requirements

A laptop computer with Wi-Fi capability is required for both face-to-face and online programs. Please do not use mobile devices (phones, tablets, etc.) in lieu of a laptop.

There are no computers available on-site for participants.

*Note: You might not have an optimal experience if you are using Internet Explorer or Microsoft Edge to access MedeCreate.*

*Chrome is the recommended browser.*

### Handouts and Resources

Participants can download all course handouts from the MedeAnalytics Learning Management System.



MedeAnalytics

## About MedeAnalytics

MedeAnalytics was the first to market in 1994 with a healthcare analytics SaaS solution. Today, that spirit of innovation continues with a platform that includes advanced analytics technologies like machine learning, guided analysis and predictive analytics.

call us. 469.916.3300 | visit us. [www.medeanalytics.com](http://www.medeanalytics.com)